

Top Stories This Week

- India and China today signed a record 24 agreements in key sectors, including in railways and education, on day two of Prime Minister Narendra Modi's first visit to the communist neighbour.
- China Central Bank Cuts Benchmark Lending Rates By 25 bps To 5.1%
- March IIP At 2.1% Vs 4.9% (MoM). April CPI Inflation At 4.87% Vs 5.25% (MoM).
- Government retains 51% FDI in multi-brand retail.
- Lok Sabha passes Black Money Bill.
- Royal Enfield acquires UK based Harris Performance.
- Lok Sabha Passes Companies (Amendment) Bill, 2014.
- Competition Commission approves baring-CMS deal – PTI.
- Ranbaxy sued for manipulating USFDA rules US class action asserts Ranbaxy manipulated.
- Arvind Says Gujarat High Court Approves Demerger Of Realty Arm To Arvind Infra.
- Govt Sources Says Meeting GST Rollout Deadline Dependent On Select Panel's Recommendations.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	27324	27105	0.81
NIFTY	8262	8191	0.87
MIDCAP	10563	10236	3.19
SMLCAP	11040	10829	1.95
METAL	9883	9952	-0.69
OIL&GAS	9320	9240	0.87
AUTO	19077	18369	3.85
TECK	5879	5885	-0.10
BANKEKX	20913	20389	2.57
IT	10578	10579	-0.01
FMCG	7791	7750	0.53
HC	16537	16225	1.92
PSU	7615	7444	2.30
CD	10177	9960	2.18
POWER	2033	2031	0.10
CG	16219	16192	0.17
REALTY	1541	1589	-3.02

Global Indices

DOW	18272	18191	0.45
NASDAQ	5048	5003	0.90
FTSE	6960	7046	-1.22
NIKKEI	19732	19379	1.82
HANGSENG	27822	27578	0.88

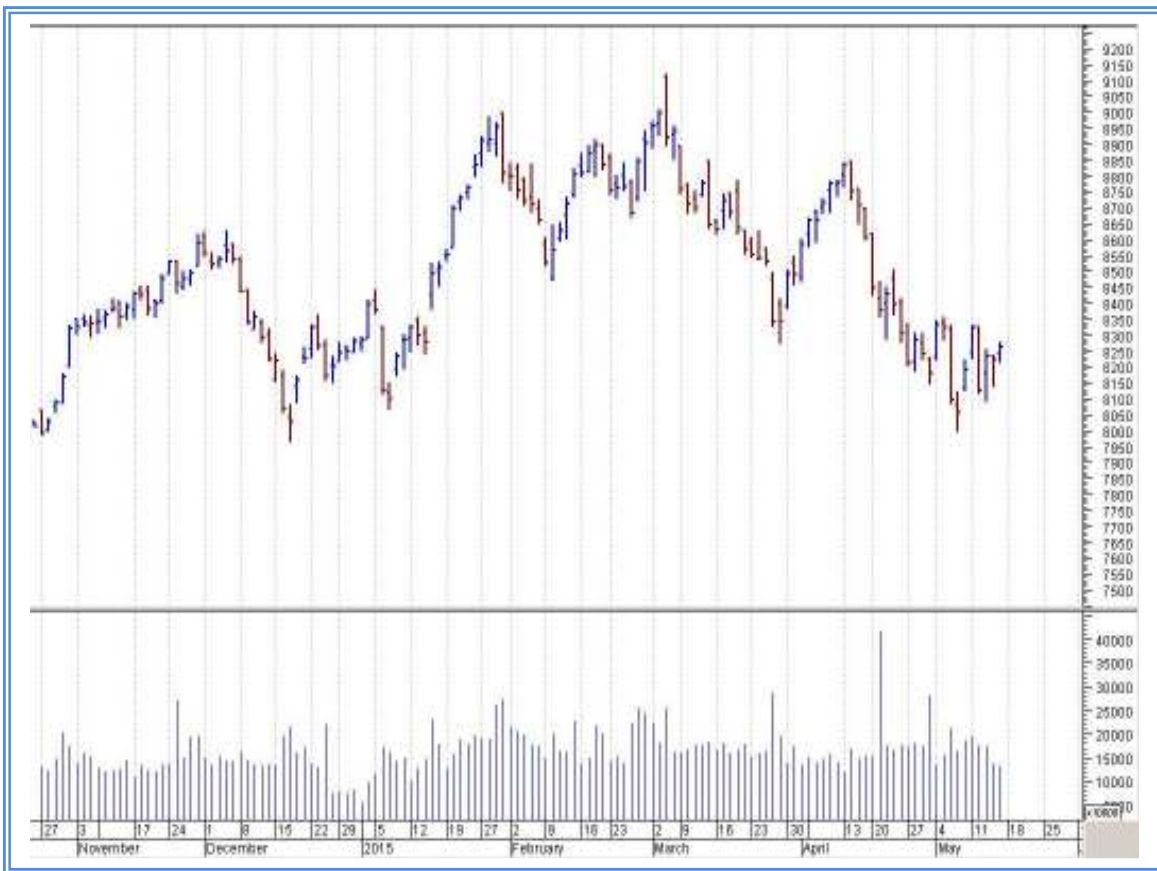
Top Gainers Weekly

Scrip	Price	% Chg
Nucleus Software	282.50	41.78
Shivam Autotech Ltd.	133.30	37.71
Jubilant Foodworks	1752.20	24.94
Union Bank of India	164.90	20.76
D-Link (India)	215.40	18.64

Top Losers Weekly

Scrip	Price	% Chg
TV Today Network Ltd	196.85	17.31
Punj Lloyd	23.45	14.42
Jindal Saw	63.85	10.89
Jet Airways	356.20	8.95
Sobha	384.15	8.75

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
8100	8150	8200	8262	8320	8370	8450
Moving Averages						
20DMA		50DMA		100DMA		200DMA
8415		8575		8535		8285

Market Commentary

Key benchmark indices edged higher amid wild gyrations witnessed throughout the week as market sentiment was boosted on expectations of cut in policy rates by the Reserve Bank of India in its next monetary policy review scheduled on 2 June 2015, after the latest government data showed inflation based on consumer price index (CPI) eased to a four-month low in April. Key indices gained in three out of five sessions of the week. For the Next week Nifty likely to trade in the range between 8320 – 8370 in the upper side and 8200 – 8150 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
Adani Enterpris	738.70
D-Link India	215.40
DCB Bank	125.35
Jubilant Food	1752.20
UPL	521.35

Stocks at 52 wk Low

Scrip	Cmp
JSW Steel	876.30
Punj Lloyd	23.45
ABG Shipyard	180.30
Helios and Mat	23.75
Jaypee Infra	15.50

FII Activity

Date	Figures in crore
11/05	169.97
12/05	-1329.43
13/05	-71.20
14/05	-73.76
15/05	-38.31
Total	-1342.73

DII Activity

Date	Figures in crore
11/05	328.57
12/05	1331.93
13/05	254.00
14/05	302.57
15/05	563.60
Total	2780.67

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
IDEA	B	173	185
HDFC	B	1234	1290
CESC	B	569	590
SMARTLINK	B	67	77
SONASTEER	B	56	65

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
Dena Bank	51.75
Nectar Life	34.90
MRPL	71.60
Edelweiss Fin	61.25
Cox & Kings	299.60

Week Ahead**MAJOR RESULTS/AGM MEETING THIS WEEK:**

18 MAY: ASIANPAINT, HFCL, JBMA, GLAXO, SOMANYCERA, SHIVAMAUTO

19 MAY: TATAPOWER, PIDILITIND, KALINDEE, COLPAL, DLINKINDIA

20 MAY: TATASTEEL, BAJFINANCE, BAJAJFINSV, DLF, BHARATFORG,

21 MAY: ZEEL, WONDERLA, VOLTAS, SCI, RCF, ICRA, IBREALEST, BAJAJHLDNG, BAJAJ-AUTO, BRITANNIA, CESC, ALLCARGO

22 MAY: SBIN, TEXRAIL, NBCC, PUNJLLOYD, KTKBANK, ITC, FINANTECH, CEATLTD, BBTC

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